



Ways to Contribute to the Donor Advised Fund

You can contribute to the Donor Advised Fund through your online account or by following the instructions below

Check

Payable to: The Rotary Foundation DAF
In the Memo line: DAF Account Name

Mail to: Rotary DAF
c/o NRS
4A Gill Street
Woburn, MA 01801

Credit Card

Complete the "Donor Advised Fund Credit Card Contribution Form"

Mail to: Rotary DAF
c/o NRS
4A Gill Street
Woburn, MA 01801

Or Fax to: (781) 970-5088

Or Email to: RotaryDAF@nrstpa.com

Wire Instructions

In addition to authorizing the wire, you must fax a copy of the wire authorization to (781) 970-5088 to complete the transfer

Please wire funds to: Boston Private Bank & Trust Company
ABA Number: 011002343
For credit to: The Rotary Foundation
Account number: 4077482
For Further Credit: TRF DAF
Account Name: DAF Account Name

Stock Instructions

In addition to authorizing the trade, you must fax a copy of the trade instructions to (781) 970-5088 to complete the transfer

DTC Shares to: SEI Private Trust Company
DTC Participant ID: 2039
Agent Bank ID: 94952
Credit to: Rotary Clearing/Liquidation Account
Account Number: 755Z0007
Agent Internal STC Account Number: 11110-C

Please note:

- All contributions are irrevocable.
- All contributions greater than \$250.00, from individuals and corporations, will be issued a U.S. charitable tax receipt. The IRS will accept copies of cancelled checks for less than \$250 as a charitable receipt.
- All contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- See the Program Circular on how TRF recognition, if any, is awarded for DAF contributions and grants.
- For more information about how Donor Advised Funds operate, please visit www.rotary.org/daf
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfers.